

How to Create and Verify a Form with Email & Mobile Number

This guide provides step-by-step instructions on how to create and verify a form with email and mobile number. It explains how to enable verification for both email addresses and phone numbers, and how to purchase verification credits if needed. It also demonstrates the verification process and highlights the benefits of using MakeForms for authenticating user credentials and obtaining high-quality leads.

1

To set up a basic form, include the following four fields: Name, Address, Phone Number, and Email Address.

The screenshot shows the 'Build' interface of the MakeForms platform. On the left, the 'Form Elements' panel lists various field types: Name, Address, Email, Phone No, Date Picker, Time Picker, Open AI (beta), Calendly, and Input Field. The 'Name' element is highlighted with an orange circle. The central workspace displays a form with a 'Welcome' tab, a 'Form' tab (which is active), and a 'Thank You' tab. The form contains a single input field labeled 'Form' and a blue 'Submit' button. The top navigation bar includes 'Build', 'Design', 'Sources', 'Result', 'Integrations', and 'Logic'. The right sidebar shows the 'FIELD SETTINGS' panel with tabs for 'Basic Setting', 'FORM SETTINGS', and 'LOGIC'. The 'Basic Setting' tab is active, showing options for 'Required Field', 'Field Name Alignment', and 'Helper'.

The screenshot shows the 'Build' interface of the MakeForms platform with a more complex form setup. The 'Form Elements' panel on the left has the 'Address' element highlighted with an orange circle. The central workspace displays a form with a 'Welcome' tab, a 'Form' tab (which is active), and a 'Thank You' tab. The form contains a 'Full Name' label above a text input field with the placeholder 'Enter your Information', and a blue 'Submit' button. The top navigation bar includes 'Build', 'Design', 'Sources', 'Result', 'Integrations', and 'Logic'. The right sidebar shows the 'FIELD SETTINGS' panel with tabs for 'Basic Setting', 'FORM SETTINGS', and 'LOGIC'. The 'Basic Setting' tab is active, showing options for 'Required Field', 'Field Name Alignment', 'Placeholder Text', and 'Helper'. The 'Required Field' section is expanded, showing 'Name' as the required field with 'Single Field' and 'Split Field' options. The 'Field Name Alignment' section shows 'Full Name' as the field name with 'Single Field' and 'Split Field' options. The 'Placeholder Text' section shows 'Enter your Information' as the placeholder text.

The image displays two screenshots of the MakeForms builder interface, showing the process of adding an email field to a form.

Top Screenshot: The 'Form Elements' sidebar on the left shows the 'Email' element selected and highlighted with an orange circle. The main form canvas shows a form with 'Full Name' and 'Address' fields. The 'FIELD SETTINGS' sidebar on the right shows the 'Basic Setting' tab, with 'Required Field' set to 'Single Field'.

Bottom Screenshot: The 'Form Elements' sidebar on the left shows the 'Phone No' element selected and highlighted with an orange circle. The main form canvas shows a form with 'Full Name', 'Address', and 'Email' fields. The 'FIELD SETTINGS' sidebar on the right shows the 'Basic Setting' tab, with 'Required Field' set to 'Single Field' and 'Field Name Alignment' set to 'Left'.

2

To activate OTP verification, select the email address field. Then, in the field settings on the right sidebar, turn on the "Enable Verification" option. MakeForms provides unlimited email address verification at no additional cost.

Email address &...

BuildDesignSourcesResultIntegrationsLogic

Get helpPreviewPublish

Form Elements

ALLFAVOURITE

Q Search

Name

Address

Email

Phone No

Date Picker

Time Picker

Open AI (beta)

Calendly

Input Field

WelcomeFormThank You

English

Form

Full Name

Enter your information

Address

Enter your information

Email*

Enter your e-mail

Phone Number

IN +91 e.g. 9769235488

Submit

FIELD SETTINGS

FORM SETTINGSLOGIC

Basic Setting

Required Field

Field Name Alignment

Placeholder Text

Enter your e-mail

Helper

Text

Add Helper Text

Enable Verification

Repeat this field

Maximum Repeating Count

1

Mark as Sensitive Data

Hidden Field

Hides this field from your users.

Disabled field

Email address &...

BuildDesignSourcesResultIntegrationsLogic

Get helpPreviewPublish

Form Elements

ALLFAVOURITE

Q Search

Name

Address

Email

Phone No

Date Picker

Time Picker

Open AI (beta)

Calendly

Input Field

WelcomeFormThank You

English

Form

Full Name

Enter your information

Address

Enter your information

Email

Enter your e-mail

Phone Number

IN +91 e.g. 9769235488

Submit

FIELD SETTINGS

FORM SETTINGSLOGIC

Basic Setting

Required Field

Field Name Alignment

Placeholder Text

e.g. 9769235488

Helper

Text

Add Helper Text

Max Length

10

Enable Verification

Repeat this field

Maximum Repeating Count

1

Mark as Sensitive Data

Hidden Field

Email address &... Build Design Sources Results Integrations Logic Get help Preview Publish

Form Elements

ALL FAVOURITE

Q Search

- Name
- Address
- Email
- Phone No
- Date Picker
- Time Picker
- Open AI (beta)
- Calendly
- Input Field

Welcome **Form** Thank You English

Form

Full Name

Enter your information

Address

Enter your information

Email

Enter your e-mail

Phone Number

IN +91 e.g. 9769235488

Submit

FIELD SETTINGS FORM SETTINGS LOGIC

Basic Setting

Required Field

Field Name Alignment

Placeholder Text

Enter your e-mail

Helper

Text

Add Helper Text

Enable Verification

Repeat this field

Maximum Repeating Count

1

Mark as Sensitive Data

Hidden Field

Hides this field from your users.

Disabled field

3 Similarly, verification can be activated for the phone number.

Email address &... Build Design Sources Results Integrations Logic Get help Preview Publish

Form Elements

ALL FAVOURITE

Q Search

- Name
- Address
- Email
- Phone No
- Date Picker
- Time Picker
- Open AI (beta)
- Calendly
- Input Field

Welcome **Form** Thank You English

Form

Full Name

Enter your information

Address

Enter your information

Email*

Enter your e-mail

Phone Number

IN +91 e.g. 9769235488

Submit

FIELD SETTINGS FORM SETTINGS LOGIC

Basic Setting

Required Field

Field Name Alignment

Placeholder Text

e.g. 9769235488

Helper

Text

Add Helper Text

Max Length

10

Enable Verification

Repeat this field

Maximum Repeating Count

1

Mark as Sensitive Data

Hidden Field

4

To activate mobile number verification, ensure you have sufficient verification credits. Once you turn on verification for your phone number, your current credit balance will be displayed. If you anticipate more submissions than the credits you have, click the "Buy more credits" button.

The screenshot shows a form builder interface. On the left, a form field for a mobile number is shown with a placeholder "e.g. 9769235488" and a "Submit" button. On the right, the configuration panel for this field is displayed. It includes a "Placeholder Text" field, a "Helper" field, a "Text" field, a "Max Length" slider set to 10, and an "Enable Verification" toggle which is turned on. Below the toggle, a message states "Currently you have 2421 credit left. Buy more credits" with a blue link. At the bottom, there is a "Repeat this field" toggle and a "Maximum Repeating Count" field set to 1.

5

When you select the "Buy more credits" button, you'll be directed to the Addons page, where you can choose and buy one of the offered packages.

The screenshot shows the "Addons" page in the MakeForms interface. The left sidebar contains the "MakeForms" logo and a list of navigation items: My Forms, Form Portal, Campaigns, Export History, Fonts, Domains, Members, Settings, Workflows, Approval Inbox, and Vault. The main content area is titled "Settings" and includes a "Get Help" button. Below the settings tabs (Profile, Branding, Captcha, Plans, Addons, Members, Integrations, Invoices), the "Available Credits" section is displayed. It shows three categories: Mobile Verification (2421 of 2442, 0% used), Email Sending (80014 of 80020, 0% used), and KYC (490 of 500, 2% used). Below this, the "Add Mobile Verification Credits" section lists four packages: Verify 150 (\$45 +Tax), Verify 500 (\$125 +Tax), Verify 1000 (\$200 +Tax), and Verify 2500 (\$450 +Tax). Each package has a "Buy Now" button. The "Add Email Sending Credits" section is partially visible at the bottom, showing a package for 10000 credits at \$25 +Tax.

6 Next, publish the form and test the verification procedure firsthand.

The screenshot displays the MakeForms interface. The top navigation bar includes 'Build', 'Design', 'Sources', 'Results', 'Integrations', and 'Logic'. The 'Design' tab is active, showing a form with fields for 'Full Name', 'Address', 'Email', and 'Phone Number'. The 'Publish' button is highlighted in the top right. The right sidebar contains options for 'Selected Design', 'CONTENT', 'COLORS', 'FONTS', and 'Custom CSS'. Below the design view, the 'Sources' tab is active, showing a table of deployment sources. The table has columns for NAME, DEPLOYMENT, STATUS, RESPONSES, DATE MODIFIED, and ACTIONS. The first row shows a 'DEFAULT LINK' with the URL 'https://eu.frms.link/t', which is 'Deployed' and 'Open'. Below the table, there are sections for 'Create new source' and 'Collect Responses', each with several options like 'Create a new form link', 'Embed your form', 'Embed a raw widget', 'Embed form on email for one', 'Create an email form campaign', and 'SMS'.

Build Design Sources Results Integrations Logic

Welcome Form Thank You English

forms.yourdomain.com

Full Name
Enter your information

Address
Enter your information

Email*
Enter your e-mail

Phone Number*
+1 9768235488

Selected Design: [Image] Change

CONTENT

Use Brand Logo

Form Logo
Upload Media Click here to upload

COLORS +

FONTS +

Custom CSS +

/ Email address & mobile number verification / Sources Build Design Sources Results Integrations Get Help

Your Form is now available via the following sources:

NAME	DEPLOYMENT	STATUS	RESPONSES	DATE MODIFIED	ACTIONS
DEFAULT LINK https://eu.frms.link/t	Deployed	Open	0	less than a minute ago	...

Create new source Collect Responses

Create a new form link
Create individual links for Facebook, Instagram, Newsletters or Whatsapp for better tracking

Embed your form
Embed your form to your website or landing page with a pop up widget. Pick from various styles!

Embed a raw widget
Embed your form to your website or landing page. The form automatically takes on your website theme!

Embed form on email for one
Embed your form on email and share it with one person at a time.

Create an email form campaign
Embed your form on email and share it with an entire contact list

SMS Coming soon
Land your form links directly into mobile devices on text messages.

7 Fill in the fields and await the arrival of the OTP (One Time Password). For this demo, please note that the phone number and email address have been redacted for privacy. Once the submit button is pressed, MakeForms will dispatch the OTP to both the email and mobile number. The verification stages will be presented in sequence: first the OTP screen for the phone number, followed by that for the email address.

Full Name

Address

Email *

Phone Number *

Submit

Full Name

Address

Email *

91 e.g. 9769235488




Submit

Full Name

Address

Email *

Phone Number *

 +91   e.g. 9769235488



Submit

Full Name

Address

Email *

Phone Number *

 +91 

Submit

Full Name

Pratik

Address

Mumbai

Email *

pratik@m

Phone Number *

+91 9769269685

Submit

OTP Verification

An OTP has been sent to your phone (IN)

0

Resend OTP in 00:59

to me

Your email verification code

You've requested a code to verify your email address. Copy the following code and paste it in your form to complete the email verification process

0

7

2

6

4

5

If this wasn't you, kindly ignore this email.

Email verification powered by MakeForms

8

Having verified our phone number and email address, let's now navigate to the results tab to take a look.

The screenshot shows the 'Sources' tab in the MakeForms interface. The top navigation bar includes 'Email address & mobile number verification', 'Sources', 'Build', 'Design', 'Sources' (highlighted), 'Result', and 'Integrations'. A 'Get Help' button is in the top right. Below the navigation bar, a message states: 'Your Form is now available via the following sources:'. This is followed by a table with columns: NAME, DEPLOYMENT, STATUS, RESPONSES, DATE MODIFIED, and ACTIONS. The table contains one row for the 'DEFAULT LINK' with a URL 'https://eu.frms.link/t', a 'Deployed' status, an 'Open' status, 0 responses, and a date '1 minute ago'. Below the table, there are two sections: 'Create new source' and 'Collect Responses'. The 'Create new source' section includes three options: 'Create a new form link', 'Embed your form', and 'Embed a raw widget'. The 'Collect Responses' section includes three options: 'Embed form on email for one', 'Create an email form campaign', and 'SMS' (marked 'Coming soon').

9

On this page, you'll notice a green tick mark next to the email address and phone number. This symbolizes successful verification. Utilizing MakeForms' email and phone number verification processes allows you to confirm user credentials and ensures you receive genuine and authenticated leads.

The screenshot shows the 'Result' tab in the MakeForms interface. The top navigation bar includes 'My Forms', 'Email address & mobile number verification', and 'Simple view'. There are buttons for 'BI View', 'Summary View', and 'Get Help'. Below the navigation bar, there is a toolbar with buttons: 'Bookmark', 'Delete', 'Unseen', 'Spam', 'Open', 'Filter By Tag', 'Export', 'Filter By Source', 'Search and hit Enter', 'Columns', and '+ Add'. Below the toolbar is a table with columns: All, Date/Time, Source, Full Name, Address, Email, Phone Number, and Actions. The table contains one row for a lead named 'Pratik' from 'Mumbai', with a date '30/10/2023 18:31:29 PM' and a source 'Default Link'. A green tick mark is visible next to the email address field. Below the table, there is a 'Show' button, a '10' dropdown, and a 'Rows' label. A pagination bar at the bottom shows '< 1 >'.